

FACTS

WHAT DOES INVESTACORP, INC. AND INVESTACORP ADVISORY SERVICES, INC. DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and Income
- Investment Experience and Account Transactions
- Risk Tolerance and Wire Transfer Instructions

When you are no longer our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Investacorp, Inc. and Investacorp Advisory Services, Inc. choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do Investacorp, Inc. and Investacorp Advisory Services, Inc. share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

To limit our sharing

If you prefer that we not disclose your non-public personal information to persons or companies that are not Investacorp, Inc. or Investacorp Advisory Services, Inc. affiliates, you may opt out of those disclosures, except as to disclosures that are required or permitted by law. If you wish to opt out of any such disclosures of your non-public personal information, you may do so by completing the Non-public Personal Information Opt Out Form and returning it to us as instructed on the Form. Please visit www.investacorp.com/investors to download a copy of our Opt Out Form.

Questions?

Go to www.investacorp.com/investors

Who we are

Who is providing this notice?

Investacorp, Inc. and Investacorp Advisory Services, Inc.

What we do

How does Investacorp, Inc. and Investacorp Advisory Services, Inc. protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Investacorp, Inc. and Investacorp Advisory Services, Inc. collect my personal information?

We collect your personal information, for example, when you

- Open an account or deposit money
- Give us your account information or provide employment information
- Make a wire transfer

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Our affiliates include companies engaged in the financial services industry with Investacorp Inc. and Investacorp Advisory Services Inc.; financial companies such as Ladenburg Thalmann & Co. Inc., LTAM, LTFS, Ladenburg Thalmann Alternative Inc., Ladenburg Thalmann Fund Management LLC., Premier Trust Inc., Triad Advisors Inc., Triad Hybrid Solutions LLC., Securities America Inc., and Securities America Advisors Inc., Securities America Financial Corporation, Arbor Point Advisors LLC., Highland Capital Brokerage Inc., KMS Financial Services Inc., Securities Service Network Inc. and SSN Advisory Inc.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- Investacorp, Inc. and Investacorp Advisory Services Inc. do not share with nonaffiliates so that they can market to you.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Investacorp, Inc. and Investacorp Advisory Services Inc. do not jointly market.