

Margin Interest Charges

Note: This information is subject to change.
The most current list is available on the Investacorp.com website under Investors.

National Financial Services**Interest on Credit Extended in Margin Accounts**

The annual rate of interest charged will vary from a minimum of 1% to a maximum of 3% above the National Financial Base Lending Rate (NFBLR)* depending upon your average debit balance.

Current NFBLR: 5%

Average Debit Balance	Interest to be Charged above NFBLR
\$0 - \$24,999	Stop Payment requested by you on disbursements made from your account within five business days of issuance.
\$25,000 - \$49,999	Disbursement payable to a third party or sent to an alternate address at your request.
\$50,000 - \$99,000	Wire money from your brokerage account at your request. (For qualified accounts where FMTC/NFS is the Custodian the fee is \$15.00.)
\$100,000 - \$499,999	Processing of certificate requiring legal documentation (i.e. Power of Attorney, Court Appointment, Death Certificate, Corporate Resolution, etc.).
\$500,000 and over	Registration of physical certificate into client name.

* The NFBLR is set at the discretion of NFS with references to commercially recognized interest rates, industry conditions regarding the extension of margin credit and general credit conditions.